



Unlimited CPE

Library Platinum

**Fulfilling the unique
needs of today's professionals**

The CPE Library

The CPE Library Platinum is the ultimate online CPE learning program. It combines the convenience of online self-study and on-demand webcasts with the benefits of live webinars. Our Platinum membership program provides you with unlimited CPE Credit for 12 months. You will have full access to over 1300 NASBA approved Live Webinars, On-Demand Live Webcasts and Self-Study courses, so you can complete as many CPE hours as you like. New courses and webinars will be added throughout the year to keep you current with any changing laws.















CPE Solutions LLC, dba Professionals Publishing Group is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National registry of CPE Sponsors.

State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.

Course Topics

Our CPE Library Platinum contains courses from a variety of fields of study, so you can meet all your CPE requirements in one place. The following fields are included with your purchase of our Platinum membership.

-  Accounting
-  Administrative Practice
-  Auditing, Business Law
-  Business Management & Organization
-  Communications
-  Computer Science
-  Finance
-  Fraud
-  Management Advisory Services
-  Marketing
-  Specialized Knowledge
-  Taxation



Online Self-Study Courses

Immediately access 100s of self-study courses from a wide variety of topics. These courses contain materials in a downloadable PDF format. For your convenience you will gain instant access to your Certificate of completions upon passing the included online, multiple choice exams.



Live CPE Webinars

Our CPE Library Platinum package includes access to over 400 live CPE webinars a year at various times of the day to make it easy to fit into your busy schedule. CPE Solutions live CPE Webinars allow you to receive live CPE Credit from your home or office without taking an exam! Our interactive live webinars focus on the most current and critical issues in your profession. You will receive live instruction and can discuss information in real-time with leading experts in their field.



On-Demand Live Webcasts

On-Demand Live Webcasts allow you to receive live CPE credit from your home or office without taking an exam! These "On Demand" webcasts focus on the most current and critical issues in your profession.

The following Self-Study courses are included...

Accounting

Course Name	CPE Credit
A Guide to IFRS	5 hrs
Accounting and Finance for Business Analysis	15 hrs
Accounting and Financial Disclosures for the Employee Retention Credit and the Pass-Through Entity Tax	2 hrs
Accounting and Financial Reporting for COVID-19 and the CARES Act	4 hrs
Accounting and Financial Reporting for COVID-19 and the CARES Act - Mini Version	2 hrs
Accounting and Financial Reporting in a Post-COVID Economy	4 hrs
Accounting & Reporting for Crypto Assets	1 hr
Accounting Changes and Error Corrections - Delta Publishing	3 hrs
Accounting Changes and Error Corrections - What Every CPA Needs to Know	2 hrs
Accounting Estimates: Risks, Challenges, and Potential Bias	1 hr
Accounting for Current and Long Term Liabilities	2 hrs
Accounting for Derivatives and Hedging	3 hrs
Accounting For Earnings Per Share	3 hrs
Accounting for Foreign Currency	3 hrs
Accounting for Guarantees	1 hr
Accounting for Held for Sale Assets	2 hrs
Accounting for Income Taxes	9 hrs
Accounting for Investments	4 hrs
Accounting for Leases	7 hrs
Accounting for Litigation and Legal Contingencies	2 hrs
Accounting for Management	8 hrs
Accounting for Pensions and Post-Retirement Benefits	7 hrs
Accounting for Software - Internal Use and External Sales	2 hrs
Accounting for Software Sales	1 hr
Accounting for Receivables Factoring - A Practical Overview	1 hr
Accounting Internal Controls	2 hrs
Accounting Principle Changes - What Every CPA Needs to Know	1 hr
Accounting Systems and Financial Statements	3 hrs
Accounting Tools and Metrics for the CFO	16 hrs
Accounts Receivable: Best Practices for Small to Medium-sized Business Entities	2 hrs
AI & Accounting - What You Need to Know	4 hrs
Analysis and Uses of Financial Statements	10 hrs
Analysis Of The Corporate Annual Report	4 hrs
Analyzing Cost Data for Management	9 hrs
ASC 606 Insights: Contract Identification and Performance Obligations	2 hrs
ASC 606 Insights: Licensing Revenue and Financial Statement Disclosures	2 hrs
ASC 606 Insights: Managing Variable Consideration and Modifications	2 hrs
ASC 606 Insights: Timing of Revenue Recognition & Principal vs. Agent Considerations	2 hrs
Balance Sheet - Equities	2 hrs
Balance Sheet Reporting: Liabilities	3 hrs
Beyond the Numbers - Understanding Earnings Management and Its Ethical Landscape	2 hrs
Blockchain and Crypto Assets in Accounting - From Basics to Reporting	2 hrs
Breaking Down Key U.S. GAAP Standards and SEC Filing Requirements	24 hrs
Business Combinations - Recognizing and Measuring Key Assets & Liabilities	2 hrs
Climate Change Accounting & Sustainability Reporting	3 hrs
Consolidation of Variable Interest Entity Rules	12 hrs
Cost Management - Accounting and Control	13 hrs
Creative Accounting - Navigating the Grey Areas of Financial Reporting	4 hrs
Current Assets and Asset Valuation	2 hrs
Current Classification, Debt, and Equity	4 hrs
Current Developments in Accounting and Financial Reporting	16 hrs
Deceptive Accounting Practices - Asset & Liability Manipulation	2 hrs
Deceptive Accounting Practices - Revenue & Expense Manipulation	2 hrs
Demystifying Derivatives: Essential Concepts for CPAs	1 hr
Detailed Overview of the Held for Sale Classification Criteria	1 hr
Disclosure Requirements for SEC Form 8-K	2 hrs
Disclosures of Risks and Uncertainties	1 hr
Do I Have a Lease?	1 hr
Earnings Management	2 hrs
Earnings Management: Advanced Techniques	1 hr

Course Name	CPE Credit
Earnings Management: Foundation Techniques	1 hr
Enron: Fraud, Deception and the Aftermath	10 hrs
Equity Investments and Long-lived Assets	2 hrs
Evaluating and Properly Disclosing FASB Accounting Standard Updates (ASUs)	1 hr
Fair Value Accounting	5 hrs
Fair Value Accounting - An Overview	5 hrs
FASB Review	16 hrs
Fraud - Ensuring Integrity in Financial Reporting	6 hrs
Forensic Accounting - 5 Steps to Successful Performance	1 hr
Form 10-K Series: Detailed Analysis of the Financial Statements Section	1 hr
Form 10-K Series: Introduction to SEC Form 10-K Requirements	1 hr
Form 10-K Series: Management's Discussion and Analysis (MD&A)	1 hr
Form 10-K Series: Risk Factors, Controls, and Corporate Governance Disclosures	1 hr
Full Disclosures in Financial Reporting	2 hrs
GAAP - Tax Basis Q&A (Item 33 and 33-E)	16 hrs
GAAP Hot Topics - What You Need to Know	16 hrs
Going Concern Accounting and Auditing Issues	1 hr
Goodwill Impairment - An Essential Guide	2 hrs
Governmental Accounting and Reporting	8 hrs
Hedge Accounting Basics: What You Need to Know	1 hr
How to Account for Internal-Use Software Arrangements	1 hr
How to Prepare Financial Statements	3 hrs
How to Read and Analyze Financial Statements	3 hrs
IFRS in the USA	6 hrs
IFRS Learning 3 Module - Events after the Reporting Period	1 hr
IFRS Learning Module 1 - Presentation of Financial Statements	3 hrs
IFRS Learning Module 2 - Accounting Changes and Error Collections	1 hr
IFRS Learning Module 4 - Inventories	2 hrs
IFRS Learning Module 5 - Segment Reporting	1 hr
IFRS Learning Module 6 - Earnings per Share	1 hr
IFRS Learning Module 7 - Property, Plant and Equipment	3 hrs
Implementing the New Lease Standard - ASU 2016-02 and Other Amendments - Guidance for Private Companies	4 hrs
Implementing the New Revenue Standard - ASC 606 - Guidance for Private Companies	8 hrs
Income Statement: Accounting and Reporting	4 hrs
Introduction to Financial Statements and the Environment of Financial Reporting	3 hrs
Key SEC Regulations Accountants Should Know About	2 hrs
Know the Differences Between an Asset Acquisition vs. Business Combination	1 hr
Lease Accounting Deep Dive - Unlocking the Key Principles of ASC 842	4 hrs
Lease Accounting Simplified - What You Need to Stay Compliant	2 hrs
M&A Accounting - A Quick Guide to ASC 805	2 hrs
Making Money with Special Engagements	12 hrs
Mastering M&A Accounting - A Deep Dive into ASC 805	4 hrs
Management's Discussion and Analysis (MD&A) - What You Need to Know	2 hrs
Modern Technologies in Financial Accounting - From AI and Blockchain to Crypto, RPA, and Cybersecurity	8 hrs
Non-GAAP Financial Measures - What You Need to Know	2 hrs
Not-for-profit Accounting: Reporting and Analysis	5 hrs
Optimize Cash Flow Through Receivables Factoring	2 hrs
Overview of the Statement of Cash Flows	1 hr
PPP Loans and Forgiveness - Accounting and Financial Reporting Issues	2 hrs
Preparing and Analyzing the Statement of Cash Flows	2 hrs
Recent Case Studies in Accounting Fraud	1 hr
Revenue and Margin Analysis	2 hrs
Revenue Recognition - Mastering the 5 Steps of ASC 606	2 hrs
Revenue Recognition & Leasing - Essential Concepts for Financial Professionals	4 hrs
Revenue Recognition Deep Dive - Unlocking the Key Principles of ASC 606	4 hrs
Revenue Recognition Fundamentals - Assessing and Analyzing Contracts	1 hr
Revenue Recognition Fundamentals - How to Identify Performance Obligations	1 hr
Revenue Recognition: Practical Guide	7 hrs
Principles of Financial Statement Presentation	4 hrs
SEC Form 8-K: When to File & What to Disclose	4 hrs

The following Self-Study courses are included...

Accounting

Course Name	CPE Credit
SEC Hot Topics – MD&A and Non-GAAP Financial Measures	5 hrs
SEC Pay Versus Performance Disclosures – What You Need to Know	1hr
SEC Reporting Essentials: Climate Disclosures, Non-GAAP Measures, and MD&A	8 hrs
Segment Reporting Essentials – A Practical Guide to ASC 280	1hr
Selected Accounting Standards Updates (ASUs)	2 hrs
Specialized Industry GAAP – Entertainment	3 hrs
Specialized Industry GAAP – Real Estate	3 hrs
Statement of Cash Flows: Reporting & Analysis	3 hrs
Stockholders' Equity – Accounting and Reporting	3 hrs
Supplier Finance Programs – What You Need to Disclose	1hr
Tax-Basis Financial Statements and Other Special Purpose Frameworks	8 hrs
The Complete Guide to Revenue Recognition and Leasing's Core Requirements	8 hrs
The Financial Framework for Small and Medium Sized Entities	3 hrs
The Essential Guide to SEC Form 10-K: Compliance, Disclosures, and Best Practices	4 hrs
The Impact of the Tax Cuts and Jobs Act on GAAP and Financial Reporting	2 hrs
The New Allowance for Credit Losses – ASU 2016-13	2 hrs
The New Lease Accounting Standards	4 hrs
The New Lease Standard ASU 2016-02 and Other Amendments – Guidance for Private Company Implementation and Post-Implementation Issues	10 hrs
The New Revenue Standard- ASC 606: Post-Implementation Issues – Guidance for Private Companies	8 hrs
The Risk of Abuse in Accounting Estimates – GAAP Insights and Audit Strategies	2 hrs
Time Value of Money – A to Z	2 hrs
Time Value of Money – Concepts and Applications	2 hrs
Top Challenges in M&A Accounting – From Valuation to Integration	4 hrs
True Sale Opinions – What You and Your Auditor Need to Consider	1hr
Understanding Derivatives and Hedge Accounting – A Simplified Guide for CPAs	2 hrs
Understanding the Statement of Cash Flows	3 hrs
What You Need To Know About Cash Flow	2 hrs
FASB, SSARS, and SAS Update and Review	24 hrs

Administrative Practice

Course Name	CPE Credit
Applied Operations Management	17 hrs
Designing Qualified Plans to Meet Employer Objectives	8 hrs

Auditing

Course Name	CPE Credit
Accounting Estimates: Audit Techniques to Address Risks and Bias	1hr
Assessing Audit Risk and Materiality	2 hrs
Audit Correspondence – Practical Applications of Clarified Auditing Standards	1hr
Audit Fraud Detection – Red Flags and Risk Areas in Financial Reporting	8 hrs
Auditing – Creating a Plan for Success	10 hrs
Auditing and Other Assurance Services	4 hrs
Auditing Developments	16 hrs
Auditing for Fraud	2 hrs
Auditing – Fraud Investigating	2 hrs
Auditing Internal Controls	3 hrs
Auditing – Performing Audit Engagements and Assurance Services	4 hrs
Auditing Revenue Recognition	1hr
Auditing Risk Assessment and Materiality	2 hrs
Auditing – Successful Audit Planning	10 hrs
Auditing – Verifying Internal Controls	3 hrs
Audits of Group Financial Statements	1hr
Audits of Special Purpose Framework Financial Statements	2 hrs

Auditing

Course Name	CPE Credit
Basic Staff Training Series: Auditing Accounts Payable	2 hrs
Basic Staff Training Series: Auditing Cash	2 hrs
Basic Staff Training Series: Auditing Fixed Assets	2 hrs
Basic Staff Training Series: Auditing Goodwill, Intangibles and Deferred Charges	2 hrs
Basic Staff Training Series: Auditing Income Taxes	2 hrs
Basic Staff Training Series: Auditing Inventories	2 hrs
Basic Staff Training Series: Auditing Investments	2 hrs
Basic Staff Training Series: Auditing Notes Payable	2 hrs
Basic Staff Training Series: Auditing Payroll & Expenses	2 hrs
Basic Staff Training Series: Auditing Receivables	2 hrs
Basic Staff Training Series: Understanding Audit Strategies	2 hrs
Brazen Employee Theft – Case Studies	
Crossing the Line: Cases in Financial Statement Fraud and Auditor Deception	1 hr
Current Issues Affecting Compilation and Review Engagements (including SSARS No. 21)	2 hrs
Detecting Financial Statement Fraud – Asset, Equity, and Reporting Mismanagement	2 hrs
Detecting Financial Statement Fraud – Revenue, Earnings, and Expense Manipulation	2 hrs
Effective Internal Controls for Small Businesses	2 hrs
Fraud Audit Techniques Using Excel	1 hr
Fraud Detection Tools	2 hrs
Fraud Overview for Accountants and Auditors	4 hrs
Internal Audit Challenges of a Pandemic	1 hr
Internal Control And Fraud Detection	8 hrs
Major Changes to Auditing Standards	8 hrs
New Audit Reporting Standards: SAS Nos. 134-141	10 hrs
New Auditing Standards – SAS No. 142-145	4 hrs
Performing Compilation and Preparation of Financial Statement Engagements	1 hr
Performing Review Engagements	2 hrs
Performing Tests of Balances – Auditing Procedures	10 hrs
Practice Issues: Compilation and Review Update	20 hrs
Small Audits Made Easy and Profitable	9 hrs
Social Engineering Fraud Schemes	1 hr
Spreadsheet Controls Under Sarbanes-Oxley Section 404	2 hrs
SAS Nos. 146- 149: Recently Issued Auditing Standards	2 hrs
SSARS 25 Materiality in a Review of Financial Statements and Adverse Conclusions	4 hrs
The Compilation and Review Standards – SSARS Nos. 21- 25	12 hrs
The New Compilation and Review Standards – SSARS Nos 21 - 24	10 hrs
Types of Financial Statement Fraud – Key Schemes and How They are Carried Out	4 hrs

Business Law

Course Name	CPE Credit
Business Law: The Legal Environment of Business	12 hrs
Identity Theft and Protection	4 hrs
Sexual Harassment in the Workplace	1 hr

Communications

Course Name	CPE Credit
Guide to Effective Business Communications	14 hrs

The following Self-Study courses are included...

Computer Software & Applications

Course Name	CPE Credit
Accountant's Guide to Computers and Information Technology	6 hrs
Arrays: A Powerful Excel Tool	1hr
Become an Expert on Lookup Functions	3 hrs
Create Dynamic and Interactive Charts	4 hrs
Creating Custom Functions in Excel	1hr
Creating Effective Charts	7 hrs
Creating Effective Charts - Excel 2019/Microsoft 365	5 hrs
Decision-Making Functions in Excel	3 hrs
Drive Your Dashboard with Excel	11hr
Dynamic Array Formulas and Other New Excel Functions	1hr
Excel Tips Tricks and Tools for CPAs	3 hrs
Excel Worksheets - Best Practices	2 hrs
Facebook for Accountants	3 hrs
LinkedIn for Accountants	1hr
Managing Data with Excel	4 hrs
Maximize Excel - Logic Functions - A/V	2 hrs
Maximize Excel: Accounting Charts - A/V	2 hrs
Maximize Excel: Advanced Pivot Tables - A/V	2 hrs
Maximize Excel: Airtight Spreadsheets - A/V	2 hrs
Maximize Excel: Analyzing Payroll Data - A/V	2 hrs
Maximize Excel: Budget Spreadsheets - A/V	2 hrs
Maximize Excel: Custom Views - A/V	2 hrs
Maximize Excel: Dashboards Part 1 A/V	2 hrs
Maximize Excel: Dashboards Part 2 - A/V	2 hrs
Maximize Excel: Database Techniques - A/V	2 hrs
Maximize Excel: Deconstructing Formulas - A/V	2 hrs
Maximize Excel: Error Prompts - A/V	2 hrs
Maximize Excel: Filter Format Data - A/V	2 hrs
Maximize Excel: Financial Statements - A/V	2 hrs
Maximize Excel: Intermediate Pivot Tables - A/V	2 hrs
Maximize Excel: Internal Controls - A/V	2 hrs
Maximize Excel: Intro to Macros Part 1 - A/V	2 hrs
Maximize Excel: Intro to Macros Part 2 - A/V	2 hrs
Maximize Excel: Intro to Macros Part 3 - A/V	2 hrs
Maximize Excel: Intro to Macros Part 4 - A/V	2 hrs
Maximize Excel: Linked Workbooks - A/V	2 hrs
Maximize Excel: Lookup Function Basics - A/V	2 hrs
Maximize Excel: Mastering Large Spreadsheets - A/V	2 hrs
Maximize Excel: Nuances Revealed - A/V	2 hrs
Maximize Excel: Office 365 - A/V	2 hrs
Maximize Excel: Pivot Table Basics - A/V	2 hrs
Maximize Excel: Printing and Page Layout - A/V	2 hrs
Maximize Excel: Spreadsheet Basics Part 1 - A/V	2 hrs
Maximize Excel: Spreadsheet Basics Part 2 - A/V	2 hrs
Maximize Excel: Tips and Tricks I - A/V	2 hrs
Maximize Excel: Tips and Tricks II - A/V	2 hrs
Maximize Excel: Using Advanced Lookup Functions - A/V	2 hrs
Maximize Excel: What-If Analysis - A/V	2 hrs
Maximize QuickBooks: Excel Analysis - A/V	2 hrs
Maximize QuickBooks: Excel Analysis Part 2 - A/V	2 hrs
Power Query - Get and Transform	1hr
Twitter for Accountants	3 hrs
Working with Downloaded Text Data in Excel	1hr
YouTube for Accountants	3 hrs

Economics

Course Name	CPE Credit
Economic Analysis for Business & Strategic Decisions	11 hr
Understanding the Economy	8 hrs

Ethics

Course Name	CPE Credit
2-Hour Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct	2 hrs
A Basic Ethics Guidebook for Arizona CPAs	4 hrs
A Basic Ethics Guidebook for Connecticut CPAs	4 hrs
A Basic Ethics Guidebook for Minnesota CPAs	4 hrs
A Basic Ethics Guidebook for New York CPAs	4 hrs
A Basic Ethics Guidebook For Oregon CPAs	4 hrs
A Basic Ethics Guidebook for Utah CPAs	4 hrs
A CPA's Guidebook for Ethical Behavior: A CPE Ethics Course for Texas CPAs	4 hrs
AICPA Code of Professional Conduct	3 hrs
Alaska Ethics for CPAs	4 hrs
Are You Independent?	1 hr
Arizona Ethics	4 hrs
Arizona Ethics and Professional Conduct for CPAs	4 hrs
California - Ethics and Professional Conduct for CPAs	4 hrs
Colorado CPAs - CR&R	2 hrs
CPA Ethics - General Standards and Acts Discreditable	1 hr
CPA Ethics - Integrity, Objectivity, and Independence	2 hrs
Enrolled Agent Ethical Standards - Practice and Procedures	2 hrs
Ethical Conduct for Florida CPAs	4 hrs
Ethical Considerations in Selling to Seniors	7 hrs
"Ethics and Earnings Management	3 hrs
Ethics and Professional Conduct for Utah CPAs	4 hrs
Ethics for Accountants	4 hrs
Ethics for Alabama CPAs	4 hrs
Ethics for California CPAs	4 hrs
Ethics for Colorado	4 hrs
Ethics for Connecticut	4 hrs
Ethics for CPAS - Kentucky	4 hrs
Ethics for CPAs in Business	2 hrs
Ethics for CPAs Indiana	4 hrs
Ethics for Enrolled Agents	2 hrs
Ethics for Florida CPAS	4 hrs
Ethics for Idaho CPAs	4 hrs
Ethics for Illinois CPAs	4 hrs
Ethics for Indiana CPAs	4 hrs
Ethics for Iowa CPAs	4 hrs
Ethics for Maryland CPAs	4 hrs
Ethics for Minnesota	4 hrs
Ethics for Mississippi	4 hrs
Ethics for Missouri	4 hrs
Ethics for Montana CPAs	2 hrs
Ethics for Nebraska	4 hrs
Ethics for Nevada	4 hrs
Ethics for New Mexico CPAs	4 hrs
Ethics for New York	4 hrs
Ethics for Ohio	3 hrs
Ethics for Oklahoma	4 hrs
Ethics for Professional Conduct for Colorado CPAs	4 hrs
Ethics for Real Estate Professionals	4 hrs
Ethics for Utah	4 hrs
Ethics for Washington CPAs	4 hrs
Ethics - Handbook for CPAs	4 hrs
Ethics - Identifying & Managing Conflicts of Interest	2 hrs
Ethics - Identifying & Preventing Discreditable Acts	2 hrs
Ethics - Mastering the Conceptual Framework Process	2 hrs
Ethics - Protecting Confidential Client Information	2 hrs
Ethics Maine	4 hrs
Ethics Training for Texas CPAs	4 hrs
General Ethics for CPAs	4 hrs

The following Self-Study courses are included...

Ethics

Course Name	CPE Credit
Georgia Ethics Overview	4 hrs
Hawaii Ethics	4 hrs
Idaho Ethics Accountancy Act and Accountancy Rules	2 hrs
Idaho Ethics and Rules of Conduct for CPAs	4 hrs
Kansas Ethics	2 hrs
Kansas Professional Ethics	2 hrs
Kentucky Professional Ethics	2 hrs
Madoff: A Case Study in the AICPA Code of Conduct	2 hrs
Massachusetts Ethics	4 hrs
Michigan Professional Ethics	2 hrs
Minnesota Ethics, Principles and Conduct for CPAs	4 hrs
New York Ethics - Tax Concentration	4 hrs
North Carolina Ethics	2 hrs
North Carolina Professional Ethics	1 hr
Ohio Professional Ethics	3 hrs
Oregon Ethics for CPAs	4 hrs
Pennsylvania Ethics, Principles, and Conduct for CPAs	4 hrs
Professional Ethics for Alaska CPAs	4 hrs
Professional Ethics for Connecticut CPAs	4 hrs
Professional Ethics for Georgia CPAs	4 hrs
Professional Ethics for CPAs	4 hrs
Professional Ethics for CPAs	4 hrs
Professional Ethics for Illinois CPAs	4 hrs
Professional Ethics for Iowa CPAs	4 hrs
Professional Ethics For Maryland CPAs	4 hrs
Professional Ethics for Massachusetts CPAs	4 hrs
Professional Ethics for Missouri CPAs	2 hrs
Professional Ethics for Montana CPAs	2 hrs
Professional Ethics for Nebraska CPAs	4 hrs
Professional Ethics for New Hampshire CPAs	4 hrs
Professional Ethics for Pennsylvania CPAs	4 hrs
Professional Ethics for Vermont CPAs	4 hrs
Professional Ethics for Wyoming CPAs	4 hrs
Rhode Island Ethics for CPAs	6 hrs
Tax Return Preparer Ethical Issues	2 hrs
Understanding and Applying the AICPA Code of Professional Conduct	2 hrs
Vermont Ethics and Rules of Conduct for CPA's	4 hrs
Washington - Ethics and Professional Conduct for CPAs	4 hrs
West Virginia Ethics	4 hrs
Wisconsin Professional Ethics	4 hrs

Finance

Course Name	CPE Credit
A Complete Guide to Investing	13 hrs
A Practical Guide To Mergers & Acquisitions	6 hrs
Accountant's Guide to Financial Management	15 hrs
Accounting for Digital Assets in Estate Planning	1 hr
Advanced Spreadsheet Techniques in Microsoft Excel - A/V	2 hrs
Advanced Spreadsheet Techniques in LibreOffice Calc - A/V	6 hrs
Budgeting for Profit Planning & Control	12 hrs
Business Valuation: Principles, Techniques, and Standards	4 hrs
Complete Business Math for Accountants	17 hrs
Controllers Guide to Multinational Financial Management	14 hrs
Derivatives & Hedging for Accountants	10 hrs
Economic Indicators	12 hrs
Financial Concepts and Tools for Managers	6 hrs
Financial Forecasting: Tools & Applications	8 hrs
Financial Markets	12 hrs

Course Name	CPE Credit
Guide To Annuities	10 hrs
Managing and Improving Cash Flow	7 hrs
Online Investing: Evaluating Investment Alternatives	16 hrs
Personal Financial Planning for Accountants	18 hrs
Principles of Wealth Management	9 hrs
Techniques of Financial Analysis	13 hrs
The ROE Model and Firm Valuation	2 hrs
Time Value of Money	3 hrs
Valuations: Businesses, Securities And Real Estate	3 hrs

Governmental (Accounting)

Course Name	CPE Credit
403B Basics	1 hr

Governmental (Auditing)

Course Name	CPE Credit
Complying with Government Auditing Standards and Professional Ethics	4 hrs
Cost Principles under Federal Grants for Nonprofits and Government Agencies	4 hrs
Field Work and Reporting Standards for Professional Audits	3 hrs
Government Auditing Standards	12 hrs
Government Auditing Standards and Foundations	2 hrs
Government Auditing Standards and Performing Audits	5 hrs
Government Auditing Standards and Professional Requirements	3 hrs
Improving the Auditor and Auditee Relationship	2 hrs
Interviewing Techniques	2 hrs
Overview of the 2018 Yellow Book and Significant Changes	1 hr
Standards for Financial Audits Attestation Engagements and Review of Financial Statements	3 hrs
Subrecipient Monitoring	4 hrs
The Audit Risk Formula	4 hrs
The GAO Green Book: Standards for Internal Control	7 hrs
Uniform Administrative Regulations for Federal Grants	8 hrs

Information Technology

Course Name	CPE Credit
AI Essentials for CPAs - Exploring Cutting-Edge Technology	8 hrs
AI Series - Audit & Compliance	1 hr
AI Series - Considerations for Organizations When Adopting AI	1 hr
AI Series - Considerations in Tax Preparation & Research	1 hr
AI Series - Future Trends in AI & Software for CPAs	1 hr
AI Series - Introduction to Artificial Intelligence	1 hr
AI Series - Leveraging AI for Data Analysis & Reporting	1 hr
AI Series - Technologies in Accounting Software	1 hr
AI Series Ethics and Regulations	1 hr
Blockchain Essentials for CPAs: Core Principles and Uses	1 hr
Cybersecurity - A Guide for Accountants	9 hrs
Cybersecurity for Financial Professionals	2 hrs
E-Commerce: Technology and Security	8 hrs
Information Security: Basic Safeguards for Practitioners	6 hrs
Protecting Financial Data: A Cybersecurity Overview	1 hr
Ransomware Protection on a Small Budget - A/V	3 hrs
Understanding the Basics of Robotic Process Automation	1 hr

The following Self-Study courses are included...

Management Services

Course Name	CPE Credit
Sexual Harassment in the Workplace	1 hr
101 Financial Solutions: Diagnosis & Remedy	10 hrs
401K Basics	1 hr
ADP / ACP Testing - 401k	1 hr
An Introduction to Agile Project Management	2 hrs
Disability Insurance Products And Principles	8 hrs
Duties When Managing a Project	3 hrs
Effective Communication Styles for CPAs	2 hrs
Effective Listening Styles for CPAs	2 hrs
Emotional Intelligence for CPAs	4 hrs
Guide to Personal Life Insurance Planning	4 hrs
Improving Code and Reducing Risk Using Agile XP	3 hrs
Improving Teamwork Using Agile Scrum	4 hrs
Improving Work Flow Using Agile Lean	3 hrs
Improving Work Processes Using Agile Kanban	4 hrs
Improving Written Communication Skills for CPAs	2 hrs
Interpersonal Skills for CPAs	3 hrs
Leadership and Motivation for a Practice	3 hrs
Leading Effective Meetings for CPAs	1 hr
Managing Project Communications	1 hr
Modern Supervision	10 hrs
Other Tests Required for Many 401k Plans	1 hr
Project Management: A Financial Perspective	9 hrs
Social Media Marketing	6 hrs

Regulatory Ethics

Course Name	CPE Credit
Balancing Creativity and Integrity: Ethical Financial Reporting for CPAs	2 hrs
South Carolina Regulatory Ethics	2 hrs
Whistleblowers in the Corporate World - Roles, Risks, and Protections	2 hrs

Specialized Knowledge

Course Name	CPE Credit
Excel Time Value of Money Functions for CPAs	4 hrs
Financial Essentials for Nonprofit Managers	12 hrs
Guide to Commercial Real Estate and Finance	9 hrs
Individual Retirement Accounts	10 hrs
Must Know Excel Functions for CPAs	6 hrs
Overview of FinCEN BOI Reporting Requirements	1 hr
Real Estate Accounting & Mathematics	3 hrs
Real Estate Financing and Investments	4 hrs
Tax Sheltered Annuities	4 hrs
Universal Life Insurance	10 hrs
Variable Universal Life Insurance	6 hrs

Taxes

Course Name	CPE Credit
1040 Workshop	24 hrs
A Guide To Tax Resolution - Solving IRS Problems	6 hrs
Affordable Care Act - Employer Rights & Responsibilities	4 hrs
Affordable Care Act - Individual Rights & Responsibilities	2 hrs
American Rescue Plan Act of 2021	5 hrs
American Rescue Plan of 2021: Summary and Highlights	2 hrs
Annual Tax Season Update	8 hrs
Appeals Pass Through Entity Handbook	1 hr
Asset Protection	2 hrs
Asset Protection - Tax and Financial Aspects	17 hrs
Assets, Income and Cash	14 hrs
Assets, Income and Cash	2 hrs
Auto Rules	2 hrs
Bankruptcy Tax Issues	2 hrs
Basic Fringe Benefits	4 hrs
Basic Marital Tax Matters	2 hrs
Business Travel & Entertainment	2 hrs
Choice of Entity	22 hrs
Choosing the Right Business Entity & Getting Cash Out of it	3 hrs
Comprehensive Coronavirus Legislation	9 hrs
Concepts and Mechanics of Exchanges	13 hrs
Coronavirus Tax Summary	3 hrs
Corporate Tax Planning	21 hr
Corporate Taxation	2 hrs
Debt	2 hrs
Defensive Divorce	16 hrs
Divorce Tansfers & Settlements	2 hrs
Earned Income Tax Credit	5 hrs
Earned Income Tax Credit Due Diligence	3 hrs
Economic Stimulus Legislation: Federal Response to the Coronavirus Pandemic	3 hrs
Education Tax Benefits	6 hrs
Education Tax Benefits	2 hrs
Employee Compensation & Benefits	3 hrs
Entities & Title	2 hrs
Essential Legal Concepts with Tax Analysis	30 hrs
Estate Planning	2 hrs
Estate Planning Essentials	10 hrs
Estate Planning with Business Issues	2 hrs
Estate Planning with Selected Issues	20 hrs
Estate Tools & Trusts	2 hrs
Estate, Gift and Generation Skipping Transfers Taxes	8 hrs
Family Tax Planning	24 hrs
Family Tax Planning	2 hrs
Fast Track Retirement Planning	17 hrs
Fast Track Retirement Planning	2 hrs
Federal Income Tax Changes	5 hrs
FinCen 114 FBAR	1 hr
Fundamentals of Income Taxation	2 hrs
Getting Cash out of Your Business	19 hrs
Getting Cash Out of Your Business	2 hrs
Gift Taxes	3 hrs
Gift Taxes - A/V	4 hrs
Guide To Business Taxation	24 hrs
Guide to Dealing With Debt and Interest	18 hrs

The following Self-Study courses are included...

Taxes

Course Name	CPE Credit
Guide to Estate & Gift Taxation	34 hrs
Guide to Federal Corporate and Individual Taxation	35 hrs
Healthcare Reform: The Affordable Care Act Tax Provisions	6 hrs
Home Office Deduction	3 hrs
Individual Filing Requirements	2 hrs
Individual Retirement Accounts	4 hrs
Inflation Reduction Act	2 hrs
Inflation Reduction Act Summary	2 hrs
Installment Sales	2 hrs
Internal Revenue Manual Part 20 Section 20.1.1	2 hrs
Internal Revenue Manual Part 20 Section 20.2	2 hrs
Internal Revenue Manual Parts 4 and 5	1 hr
Internal Revenue Manual Section 25.1 Fraud Handbook	1 hr
IRS Collections & Installment Arrangements	2 hrs
Making the Best of Bad Situations	15 hrs
Making the Best Out of Bad Situations	2 hrs
Matching Investments to Tax Saving Techniques	13 hrs
Medical, Charitable and Casualty Deductions	2 hrs
Navigating Form 1040 Schedule C	3 hrs
Partnership Taxation	2 hrs
Partnership Taxation	13 hrs
Passive Loss & At-Risk Rules	2 hrs
Passive Losses	10 hrs
Penalties Worked in Appeals and Misc Penalties	1 hr
Practice Before the IRS	2 hrs
Property Dispositions	2 hrs
Retirement Plans	2 hrs
S Corporations	2 hrs
SECURE Act 2.0	4 hrs
Selected Business Expenses	2 hrs
Selected Legal Issues with Tax Analysis	2 hrs
Selected Tax & Other Provisions of the 2010 Health Care Act	2 hrs
Special Problems in Real Estate Taxation	11 hr
Tax Analysis of Investments Using the Internet	2 hrs
Tax and Financial Planning for Retirement	18 hrs
Tax Cuts & Jobs Act - Individual Tax Preparation	3 hrs
Tax Cuts and Jobs Act - Business Tax Reform	13 hrs
Tax Cuts and Jobs Act - Quick Review of the Complete Bill (H.R.1)	3 hrs
Tax Cuts and Jobs Act Business Tax Reform Quick Review	1 hr
Tax Cuts and Jobs Act Exempt Organizations	1 hr
Tax Cuts and Jobs Act Individual Tax Reform Quick Review	1 hr
Tax Cuts and Jobs Act International Tax Provisions	8 hrs
Tax Cuts and Jobs Act Quick Review of Exempt Organizations and International Tax Provisions	1 hr
Tax Treatment of Individual Retirement Arrangements	3 hrs
Tax Treatment of Life Insurance Proceeds	3 hrs
Tax Treatment of Sickness and Injury Plans	3 hrs
Tax Treatment of Virtual Currency	2 hrs
Tax Update & Inflation Adjustments	8 hrs
Tax, Bankruptcy and Financial Problems	3 hrs
Tax, Bankruptcy and Financial Problems	19 hrs
The Section 199A Pass-Through Deduction	3 hrs
The Ultimate Guide to Retirement Planning	31 hr
Travel, Entertainment & Auto Rules	16 hrs
Using the Internet in Estate Planning	24 hrs

Course Name	CPE Credit
Visual Estate Planning	9 hrs

The following Live Webinars are included...

Accounting

Date	Course Name	CPE Credit	Time
1/8/2025	Monthly Accounting and Auditing Update	2 hrs	3-5 PM ET
2/3/2025	Monthly Accounting and Auditing Update	2 hrs	12-2 PM ET
2/19/2025	Church Accounting and Administration	2 hrs	12-2 PM ET
2/25/2025	Non-profit Organizations: Accounting and Reporting Part 1, Statement of Financial Position	2 hrs	12-2 PM ET
3/5/2025	Monthly Accounting and Auditing Update	2 hrs	12-2 PM ET
3/7/2025	Non-profit Organizations: Accounting and Reporting Part 2, Revenues and Support	2 hrs	12-2 PM ET
3/14/2025	Non-profit Organizations: Accounting and Reporting Part 3, Expenses	2 hrs	12-2 PM ET
3/18/2025	Introduction to Fraud	2 hrs	12-2 PM ET
3/25/2025	Categorizing Workers & The New Overtime & New Independent Contractor Rules 2025	2 hrs	12-2 PM ET
3/27/2025	Business Valuations: Developing Economic Outlooks in 2025	2 hrs	12-2 PM ET
4/2/2025	Monthly Accounting and Auditing Update	2 hrs	3-5 PM ET
4/9/2025	Cybersecurity Basics in 2025	2 hrs	12-2 PM ET
4/21/2025	Introduction to Forensic Accounting	2 hrs	3-5 PM ET
4/23/2025	Small Non-Profit Organization Accounting, Administration and Reporting	2 hrs	12-2 PM ET
4/24/2025	Cash Flow and Financial Statement Analysis	2 hrs	3-5 PM ET
4/29/2025	Fraud – An Annual Review for Accountants for 2025	2 hrs	12-2 PM ET
5/5/2025	Monthly Accounting and Auditing Update	2 hrs	12-2 PM ET
5/7/2025	Revenue Recognition Update and Refresher	4hrs	12-4 PM ET
5/14/2025	Common Frauds in Not-For-Profits – 2025 Update	2 hrs	3-5 PM ET
5/19/2025	Risks and Internal Controls for Employees Working from Home in 2025	2 hrs	12-2 PM ET
6/2/2025	Monthly Accounting and Auditing Update	2 hrs	12-2 PM ET
6/12/2025	Working With Personal Financial Statements	2 hrs	12-2 PM ET
6/16/2025	Red Flags in a Small Business Valuation 2025	2 hrs	12-2 PM ET
6/17/2025	Forensic Accounting – Basics of Fraud Investigations of Financial Statements	2 hrs	12-2 PM ET
6/19/2025	Basics of Fraud Investigations	2 hrs	12-2 PM ET
6/24/2025	Forensic Accounting: Conducting Online Investigations	2 hrs	3-5 PM ET
7/7/2025	Monthly Accounting and Auditing Update	2 hrs	12-2 PM ET
7/16/2025	You Suspect Fraud: Now What	2 hrs	12-2 PM ET
7/18/2025	Forensic Accounting – Searching for Hidden Assets	2 hrs	3-5 PM ET
7/22/2025	Forensic Accounting: Gathering & Managing Evidence	2 hrs	12-2 PM ET
7/24/2025	Fraud in the Financial Statements	2 hrs	3-5 PM ET
7/28/2025	Using AI in a Business Valuation – 2025 Update	2 hrs	3-5 PM ET
8/1/2025	Monthly Accounting and Auditing Update	2 hrs	3-5 PM ET
8/7/2025	Financial Reporting Framework for Small and Medium-sized Entities—Part 1, Overview	2 hrs	12-2 PM ET
8/11/2025	Accounting for Leases	2 hrs	12-2 PM ET
8/12/2025	Business Valuations: Income Approach	2 hrs	12-2 PM ET
8/18/2025	Business Valuations: Market Approach	2 hrs	3-5 PM ET
8/18/2025	Financial Reporting Framework for Small and Medium-sized Entities—Part 2, Statement of Financial Position	2 hrs	12-2 PM ET
8/22/2025	Financial Reporting Framework for Small and Medium-sized Entities—Part 3, Statements of Activities and Cash Flows	2 hrs	12-2 PM ET
8/26/2025	Cybersecurity for Employees Working from Home	2 hrs	12-2 PM ET
8/28/2025	Financial Reporting Framework for Small and Medium-Sized Entities—Part 4, Complex Accounting Issues	2 hrs	12-2 PM ET
8/29/2025	Accounts Payable Frauds in 2025	2 hrs	12-2 PM ET
9/3/2025	Monthly Accounting and Auditing Update	2 hrs	3-5 PM ET
9/12/2025	Fixed Asset Accounting	2 hrs	12-2 PM ET
9/16/2025	Cost Effective Internal Controls for Small Businesses	2 hrs	3-5 PM ET
9/19/2025	Phishing, Vishing, & Smishing: A 2025 Update on These Cyber Frauds	2 hrs	3-5 PM ET
9/22/2025	Accounting for Managers	2 hrs	12-2 PM ET

Date	Course Name	CPE Credit	Time
9/25/2025	Expense Reimbursement Fraud in 2025	2 hrs	3-5 PM ET
9/30/2025	Basics of Risk Management	2 hrs	3-5 PM ET
10/6/2025	Monthly Accounting and Auditing Update	2 hrs	12-2 PM ET
10/13/2025	Introduction to Cost Accounting	2 hrs	3-5 PM ET
10/28/2025	Designing Internal Controls to Prevent & Detect Fraud	2 hrs	3-5 PM ET
10/30/2025	Best Practices in Cash Flow Management	2 hrs	12-2 PM ET
11/3/2025	Monthly Accounting and Auditing Update	2 hrs	12-2 PM ET
11/24/2025	Entry-Level Accountant Skills Training—Part 1, Personal and Career Planning	2 hrs	12-2 PM ET
12/1/2025	Monthly Accounting and Auditing Update	2 hrs	12-2 PM ET
12/4/2025	Entry-Level Accountant Skills Training—Part 2, Balancing Personal and Work Demands	2 hrs	3-5 PM ET
12/5/2025	Entry-Level Accountant Skills Training—Part 3, Contributing to a CPA Firm's Success	2 hrs	12-2 PM ET
12/12/2025	Entry-Level Accountant Skills Training—Part 4, Excelling at Accounting Services, Preparation and Compilation Engagements	2 hrs	12-2 PM ET
12/15/2025	Entry-Level Accountant Skills Training—Part 5, Understanding and Documenting Accounting and Internal Control Systems	2 hrs	12-2 PM ET

Accounting(Governmental)

Date	Course Name	CPE Credit	Time
1/14/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET
1/28/2025	2025 Government A&A Update: What Changed in 2024	2 hrs	12-2 PM ET
2/11/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET
3/10/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET
4/7/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET
4/16/2025	Introduction to Government Accounting	2 hrs	12-2 PM ET
5/8/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET
5/28/2025	Compliance with GASB 102	2 hrs	3-5 PM ET
6/4/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET
7/10/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET
8/5/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	3-5 PM ET
9/8/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET
10/10/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	3-5 PM ET
10/16/2025	Government Benefits Fraud – 2025 Update	2 hrs	3-5 PM ET
11/10/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	3-5 PM ET
12/9/2025	Monthly Governmental Accounting and Auditing Update	2 hrs	12-2 PM ET

Auditing

Date	Course Name	CPE Credit	Time
1/3/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 1, Planning Audit Strategies	2 hrs	12-2 PM ET
1/8/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 2, Auditing Cash	2 hrs	12-2 PM ET
1/13/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 3, Auditing Accounts Receivable	2 hrs	12-2 PM ET
1/15/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 4, Auditing Inventories	2 hrs	12-2 PM ET
1/22/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 5, Auditing Investments	2 hrs	12-2 PM ET
1/23/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 6, Auditing Fixed Assets	2 hrs	12-2 PM ET

The following Live Webinars are included...

Auditing

Date	Course Name	CPE Credit	Time
1/29/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 7, Auditing Goodwill and Intangibles	2 hrs	12-2 PM ET
1/31/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 8, Auditing Accounts Payable and Accrued Expenses	2 hrs	12-2 PM ET
2/5/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 9, Auditing Income Taxes	2 hrs	12-2 PM ET
2/7/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 10, Auditing Notes Payable, Long-Term Debt, Commitments and Contingencies	2 hrs	12-2 PM ET
2/10/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 11, Auditing Revenue	2 hrs	12-2 PM ET
2/14/2025	Performing Audit Tests of Balances (In-Person and Remotely)—Part 12, Auditing Payroll and Other Expenses	2 hrs	12-2 PM ET
4/8/2025	Auditing Revenue Recognition	2 hrs	12-2 PM ET
4/11/2025	Remote Auditing for Small and Medium-sized Entities	2 hrs	12-2 PM ET
4/30/2025	Designing Internal Controls for Smaller Entities	2 hrs	12-2 PM ET
5/12/2025	10 Ways to Improve the Audit Process (including remote applications)	2 hrs	12-2 PM ET
5/22/2025	A Review of AU-C Section 240 and the New NOCLAR Rules	2 hrs	12-2 PM ET
5/23/2025	Small Audit Survival: How to Compete with Big CPA Firms on Small Audits	2 hrs	12-2 PM ET
5/28/2025	SAS No. 134—Auditor Reporting	2 hrs	12-2 PM ET
6/6/2025	Becoming Better Tax and Audit Engagement Leaders—Part 1, Roles and Responsibilities	2 hrs	12-2 PM ET
6/13/2025	Becoming Better Tax and Audit Engagement Leaders—Part 2, A Foundation of Skills	2 hrs	12-2 PM ET
6/17/2025	Becoming Better Tax and Audit Engagement Leaders—Part 3, CPA Firm Management Principles	2 hrs	3-5 PM ET
6/20/2025	Becoming Better Tax and Audit Engagement Leaders—Part 4, Leadership Involvement on Engagements	2 hrs	12-2 PM ET
6/24/2025	Preparing Outstanding Working Papers	2 hrs	12-2 PM ET
7/1/2025	Preparing Audit Correspondence	2 hrs	12-2 PM ET
7/17/2025	Performing Small Audits Part 1 - Smaller Audits—Preparing for the end at the beginning (an overview)	2 hrs	12-2 PM ET
7/18/2025	Performing Small Audits Part 2 - Smaller Audits—Saving time with quality control	2 hrs	12-2 PM ET
7/28/2025	New Audit Risk Assessment Standard SAS 145	2 hrs	12-2 PM ET
8/1/2025	Performing Group Audits, including remote applications	2 hrs	12-2 PM ET
8/19/2025	Auditing for Corruption	2 hrs	3-5 PM ET
9/3/2025	A Potpourri of Time Savings on Audits—Part 1	2 hrs	12-2 PM ET
9/15/2025	A Potpourri of Time Savings on Audits—Part 2	2 hrs	12-2 PM ET
9/19/2025	Audit Staff Training for New Senior Accountants—Part 1, Building Knowledge Foundations	2 hrs	12-2 PM ET
9/24/2025	Audit Staff Training for New Senior Accountants—Part 2, Audit Planning for In-Person and Remote Engagements	2 hrs	12-2 PM ET
9/26/2025	Audit Staff Training for New Senior Accountants—Part 3, Assessing Risk: In-person and Remotely	2 hrs	12-2 PM ET
9/30/2025	Audit Staff Training for New Senior Accountants—Part 4, Evaluating Internal Control and Designing Audit Strategies During Normal and Difficult Times	2 hrs	12-2 PM ET
10/2/2025	Audit Staff Training for New Senior Accountants—Part 5, Modifying Audit Tests of Balances Programs: The Keys to Quality and Efficiency	2 hrs	12-2 PM ET
10/10/2025	Audit Staff Training for New Senior Accountants—Part 6, Incorporating Assessed Levels of Risk into Materiality and Sampling Decision-Making	2 hrs	12-2 PM ET
10/13/2025	Audit Staff Training for New Senior Accountants—Part 7, Reviewing and Completing Engagements, in-person and remotely	2 hrs	12-2 PM ET
10/21/2025	Audit Staff Training for New Senior Accountants—Part 8, Common Remote Auditing Procedures for Engagement Efficiency	2 hrs	12-2 PM ET
10/27/2025	Compilation Engagements	4 hrs	12-4 PM ET
11/7/2025	Current Issues for Compilation, Review and Preparation Engagements—Part 1	2 hrs	12-2 PM ET
11/10/2025	Practical Issues for Compilation, Review and Preparation Engagement—Part 2	2 hrs	12-2 PM ET

Auditing

Date	Course Name	CPE Credit	Time
11/14/2025	Compilation and Preparation Engagements Details—Part 3	2 hrs	12-2 PM ET
11/17/2025	Review Engagements Details—Part 4	2 hrs	12-2 PM ET
12/16/2025	Entry-Level Accountant Skills Training—Part 6, Handling First Audit Assignments	2 hrs	3-5 PM ET

Auditing (Governmental)

Date	Course Name	CPE Credit	Time
2/27/2025	Auditing Internal Controls for Governments	2 hrs	3-5 PM ET

Behavioral Ethics

Date	Course Name	CPE Credit	Time
4/24/2025	Money Laundering Awareness for Accountants	2 hrs	12-2 PM ET

Business Law

Date	Course Name	CPE Credit	Time
1/10/2025	Federal and State Unemployment Last Minute Reporting Reminders	1 hr	3-4 PM ET
1/17/2025	FLSA Update 2025	1 hr	3-4 PM ET
1/24/2025	Form I-9 Review and Immigrant Visa processing Best Practices	1 hr	3-4 PM ET
4/18/2025	Payroll Law Update 2025	1 hr	3-4 PM ET
4/28/2025	Employment Law Issues Accountants Need to Know – 2025 Update	2 hrs	3-5 PM ET
6/10/2025	The Corporate Transparency Act: Are you in Compliance?	2 hrs	3-5 PM ET
6/20/2025	State Required Sick Pay Update 2025	1 hr	3-4 PM ET
7/11/2025	Review of FLSA for the Payroll Professional	1 hr	3-4 PM ET
8/8/2025	How to Properly Calculate a Paycheck from Gross to Net?	1 hr	3-4 PM ET
9/12/2025	Complex Payroll Payments and How to Do Them Correctly	1 hr	3-4 PM ET
9/26/2025	Payroll Requirements for a Remote Workforce	1 hr	3-4 PM ET

Business Management and Organization

Date	Course Name	CPE Credit	Time
5/9/2025	Process Documentation-Payroll Best Practices	1 hr	3-4 PM ET
6/23/2025	Implementing Value Pricing in Your Company	2 hrs	12-2 PM ET
8/7/2025	Change Management - Making it Work	2 hrs	3-5 PM ET

Computer Software & Applications

Date	Course Name	CPE Credit	Time
1/6/2025	Maximize Excel: Debt and Loan Management	2 hrs	12-2 PM ET
2/21/2025	Maximize Excel: Cell References	2 hrs	12-2 PM ET
2/26/2025	Maximize Excel: Quick Access Toolbar	2 hrs	12-2 PM ET
3/4/2025	Facebook for Accountants	2 hrs	12-2 PM ET
3/11/2025	Mastering Excel's Data Model for Efficient Data Analysis	2 hrs	12-2 PM ET

The following Live Webinars are included...

Computer Software & Applications

Date	Course Name	CPE Credit	Time
3/19/2025	Maximize Excel: Spreadsheet Pranks	2 hrs	12-2 PM ET
3/26/2025	Maximize Excel: Linked Workbooks	2 hrs	12-2 PM ET
4/9/2025	Maximize Excel: Breaking Down Excel Formulas	2 hrs	3-5 PM ET
4/22/2025	Maximize Excel: Spreadsheet Sorting	2 hrs	12-2 PM ET
4/29/2025	Maximize Excel: Python for Auditors	2 hrs	3-5 PM ET
5/9/2025	Maximize Excel: Airtight Spreadsheets	2 hrs	12-2 PM ET
5/22/2025	Maximize Excel: Depreciation Spreadsheets	2 hrs	3-5 PM ET
5/30/2025	Maximize Excel: Interactive Spreadsheets	2 hrs	12-2 PM ET
6/4/2025	Maximize Excel: Analyzing Payroll Data	2 hrs	3-5 PM ET
6/23/2025	Maximize Excel: Accounting Charts	2 hrs	3-5 PM ET
6/30/2025	Maximize Excel: Regular Expressions	2 hrs	12-2 PM ET
7/11/2025	Maximize Excel: Operations Management Techniques	2 hrs	12-2 PM ET
7/14/2025	Maximize Excel: Minimize Data Entry	2 hrs	12-2 PM ET
7/15/2025	Google Calendar for Accountants	2 hrs	12-2 PM ET
7/21/2025	Maximize Excel: Mastering Large Spreadsheets	2 hrs	12-2 PM ET
7/24/2025	Google My Business for Accountants	2 hrs	12-2 PM ET
7/25/2025	Maximize Excel: Table Feature	2 hrs	12-2 PM ET
8/4/2025	Maximize Excel: Intro to Power Pivot	2 hrs	12-2 PM ET
8/5/2025	IRS Internet Resources for Accountants	2 hrs	12-2 PM ET
8/8/2025	Maximize Excel: Budget Spreadsheets	2 hrs	12-2 PM ET
8/19/2025	Smart Contracts for Accountants	2 hrs	12-2 PM ET
9/15/2025	Maximize Excel: Streamlining Portfolio Management	2 hrs	3-5 PM ET
9/16/2025	Advanced Googling for Accountants Part 1	2 hrs	12-2 PM ET
9/25/2025	Advanced Googling for Accountants Part 2	2 hrs	12-2 PM ET
10/7/2025	Advanced Googling for Accountants Part 3	2 hrs	12-2 PM ET
10/7/2025	Maximize Excel: Consolidating Multiple Workbooks	2 hrs	3-5 PM ET
10/14/2025	Maximize Excel: Intro to Power Query Part 1	2 hrs	12-2 PM ET
10/17/2025	Maximize Excel: Intro to Power Query Part 2	2 hrs	12-2 PM ET
10/21/2025	Zombie Excel	2 hrs	3-5 PM ET
11/4/2025	Maximize Excel: Certification Exam Prep	2 hrs	3-5 PM ET
11/21/2025	Maximize Excel: Dynamic Arrays	2 hrs	12-2 PM ET
11/25/2025	Maximize Excel: Spreadsheet Audit Trails	2 hrs	3-5 PM ET
12/2/2025	Maximize Excel: Collaborating Online	2 hrs	3-5 PM ET
12/4/2025	LinkedIn for Accountants	2 hrs	12-2 PM ET
12/9/2025	Maximize Excel: Intro to Macros Part 1	2 hrs	3-5 PM ET
12/19/2025	Maximize Excel: Intro to Macros Part 2	2 hrs	3-5 PM ET
12/22/2025	Maximize Excel: Disaster-Proofing Spreadsheets	2 hrs	12-2 PM ET

Ethics

Date	Course Name	CPE Credit	Time
6/5/2025	Tax Professionals' Ethical Duties and Responsibilities	4 hrs	12-4 PM ET
6/16/2025	Treasury Circular 230 Ethics	2 hrs	3-5 PM ET
9/2/2025	IRS Strategic Plan 2023-2026 for Accountants	2 hrs	12-2 PM ET

Finance

Date	Course Name	CPE Credit	Time
10/24/2025	Personal Finance – Roadmap to Investing Success	2 hrs	12-2 PM ET

Information Technology

Date	Course Name	CPE Credit	Time
1/7/2025	Blockchain for Accountants	2 hrs	12-2 PM ET
1/16/2025	AI Chatbots for Accountants	2 hrs	12-2 PM ET
1/21/2025	AI Agents for Accountants	2 hrs	12-2 PM ET
1/30/2025	ESG (Environmental, Social, and Governance) for Accountants	2 hrs	12-2 PM ET
2/4/2025	AI FAQs for Accountants	2 hrs	12-2 PM ET
2/13/2025	Google Gemini AI for Accountants	2 hrs	12-2 PM ET
2/18/2025	AI Quiz for Accountants	2 hrs	12-2 PM ET
2/27/2025	ChatGPT Vision for Financial Analysis	2 hrs	12-2 PM ET
3/13/2025	Google Workspace for Accountants	2 hrs	12-2 PM ET
3/28/2025	ChatGPT x Excel Synergy	2 hrs	12-2 PM ET
4/1/2025	Generative AI Starter Strategy for Accountants	2 hrs	12-2 PM ET
4/10/2025	AI Privacy, Security and Compliance Masterclass for Accountants	2 hrs	12-2 PM ET
5/2/2025	Cyber Security and Planning to Run a Payroll During a Downtime	1 hr	3-4 PM ET
5/6/2025	AI Lessons Learned to Date for Accountants	2 hrs	12-2 PM ET
5/14/2025	AI Prompt Engineering for Accountants	2 hrs	12-2 PM ET
6/10/2025	Metaverse for Accountants	2 hrs	12-2 PM ET
7/3/2025	Google Forms for Accountants	2 hrs	12-2 PM ET
10/3/2025	Payroll Analytic Best Practices	1 hr	3-4 PM ET
10/16/2025	IRS Internal Revenue Manual for Accountants	2 hrs	12-2 PM ET
10/28/2025	Remote Working for Accountants	2 hrs	12-2 PM ET
11/4/2025	Guide to Cyber Security Planning	2 hrs	12-2 PM ET
11/18/2025	How Technology is Impacting the Accounting Profession	2 hrs	12-2 PM ET
11/25/2025	Leveraging Social Technologies for Accountants	2 hrs	12-2 PM ET
12/2/2025	Global Business Research for Accountants	2 hrs	12-2 PM ET

Management Services

Date	Course Name	CPE Credit	Time
5/20/2025	Business Incentives for Accountants	2 hrs	12-2 PM ET

Regulatory Ethics

Date	Course Name	CPE Credit	Time
5/12/2025	Ethics for Fraud Examiners in 2025	2 hrs	3-5 PM ET
6/26/2025	Ethics for Internal Auditors in 2025	2 hrs	3-5 PM ET

Specialized Knowledge

Date	Course Name	CPE Credit	Time
1/27/2025	Maximize Excel: Introduction to Python	2 hrs	12-2 PM ET
5/13/2025	Introduction to Personal Financial Planning	4 hrs	12-4 PM ET
5/27/2025	Bankruptcy, Insolvency and Reorganization in 2025	2 hrs	12-2 PM ET
8/29/2025	Managing Budgets in QuickBooks Online	2 hrs	3-5 PM ET
9/22/2025	Introduction to Power BI	2 hrs	3-5 PM ET
9/23/2025	Maximize Excel: Spreadsheet AI	2 hrs	12-2 PM ET
10/17/2025	Record Retention Requirements and How to Become More Electronic	1 hrs	3-4 PM ET
11/18/2025	Maximize Excel: LET and LAMBDA Functions	2 hrs	3-5 PM ET

The following Live Webinars are included...

Taxes

Date	Course Name	CPE Credit	Time
1/6/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
1/9/2025	Monthly Taxation Update	4 hr	12-4 PM ET
2/3/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
2/12/2025	Monthly Taxation Update	4 hr	12-4 PM ET
3/3/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
3/6/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
4/3/2025	Tax Issues for Churches and Other Religious Organizations	2 hrs	12-2 PM ET
4/4/2025	Form 941 Update for 2025	1 hr	3-4 PM ET
4/7/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
4/17/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
4/25/2025	How to Properly Handle the Employee Form W-4 in 2025	1 hr	3-4 PM ET
5/5/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
5/15/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
5/16/2025	Digital Assets: What You Need to Know	4 hrs	12-4 PM ET
5/21/2025	Taxation of Closely Held Corporations	4 hrs	12-4 PM ET
5/29/2025	Introduction to Tax Exempt Organizations and Form 990	4 hrs	12-4 PM ET
6/2/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
6/3/2025	Taxation of Various Retirement Plans	4 hrs	12-4 PM ET
6/6/2025	Multi State Payroll Processing & How to Stay Compliant	1 hr	3-4 PM ET
6/9/2025	Form 1041 Review, Update, and Refresher	4 hrs	12-4 PM ET
6/11/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
6/13/2025	Taxable vs Non-taxable Payroll: Everything You Always Wanted to Know	1 hr	3-4 PM ET
6/18/2025	Sole Proprietors: Review, Update, and Refresher	4 hrs	12-4 PM ET
6/25/2025	Introduction to Exempt Organizations	4 hrs	12-4 PM ET
6/26/2025	United States Department of Justice Tax Division for Accountants	2 hrs	12-2 PM ET
6/27/2025	Real Property Taxation: A Thorough Discussion Including Cost Segregation and Like-Kind Exchange	4 hrs	12-4 PM ET
6/30/2025	Understanding the New Forms K-2 and K-3	2 hrs	3-5 PM ET
7/2/2025	Corporate Transparency Act: What You Need to Know	4 hrs	12-4 PM ET
7/7/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
7/8/2025	Gig Economy Taxation and Reporting	4 hrs	12-4 PM ET
7/9/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
7/16/2025	Fringe Benefit Review	1 hr	3-4 PM ET
7/23/2025	Introduction to Construction Taxation	4 hrs	12-4 PM ET
7/25/2025	What's New in Payroll IRS Forms	1 hr	3-4 PM ET
7/29/2025	Earned Income Tax Credit: What You Need to Know	4 hrs	12-4 PM ET
7/30/2025	Alternative Minimum Tax: Individuals and C Corporations	4 hrs	12-4 PM ET
7/31/2025	Introduction to Business Valuations	4 hrs	12-4 PM ET
8/4/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
8/6/2025	Education Savings/529 Plans/Education Credits/Education Above the Line	4 hrs	12-4 PM ET
8/11/2025	Corporate Transparency Act Developments and Proposed FinCen Reporting Requirements for Real Estate Sellers	2 hrs	3-5 PM ET
8/13/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
8/14/2025	Business Succession Planning Primarily for the Closely Held Business	4 hrs	12-4 PM ET
8/15/2025	Form 1040: A Hands on Workshop	4 hrs	12-4 PM ET
8/20/2025	Estate Planning Tools and Techniques	4 hrs	12-4 PM ET
8/21/2025	Depreciation, Amortization, and Review, Update, and Refresher	4 hrs	12-4 PM ET
8/22/2025	Taxation for the Highly Compensated Employee	1 hr	3-4 PM ET
8/25/2025	Family Tax Planning Issues Update and Refresher	4 hrs	12-4 PM ET
8/27/2025	Form 1065 Review, Update, and Refresher	4 hrs	12-4 PM ET
9/4/2025	Individual Income Taxation Review, Update and Refresher (line-by-line explanations and related law)	4 hrs	12-4 PM ET
9/5/2025	Partnership Taxation: Review, Update, and Refresher	4 hrs	12-4 PM ET
9/8/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
9/9/2025	Taxation of Marriage, Divorce, and Dependents	4 hrs	12-4 PM ET
9/10/2025	Form 1120-S Review, Update, and Refresher	4 hrs	12-4 PM ET
9/11/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
9/17/2025	Form 1120 Review, Update, and Refresher	4 hrs	12-4 PM ET
9/18/2025	Surviving an IRS Audit Including Practice before the U.S. Tax Court	4 hrs	12-4 PM ET

Date	Course Name	CPE Credit	Time
9/29/2025	Qualified Business Income Deduction (IRC §199A): An In-Depth Discussion into Application of the Law Including IRS Final Regulations and Revenue Procedures	4 hrs	12-4 PM ET
10/6/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
10/8/2025	Forms K-1: Analysis, Interpretation, and Overview	4 hrs	12-4 PM ET
10/9/2025	C Corporation Taxation: Review, Update, and Refresher	4 hrs	12-4 PM ET
10/15/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
10/20/2025	Business Income Taxation Review, Update and Refresher (line-by-line explanations and related law)	4 hrs	12-4 PM ET
10/22/2025	Estate/Trust/ Gift Taxation Review, Update, and Refresher (line-by-line explanations and related law)	4 hrs	12-4 PM ET
10/23/2025	Business vs. Hobby for Tax Purposes	4 hrs	12-4 PM ET
10/29/2025	Taxation of Self-Employment Income: Schedules C, F, and SE	4 hrs	12-4 PM ET
11/3/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
11/7/2025	International Payroll Processing	1 hr	3-4 PM ET
11/11/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
11/14/2025	10 Common Payroll Mistakes and How to Avoid Them	1 hr	3-4 PM ET
11/17/2025	Maximizing Business Deductions: Travel & Entertainment Expenses in 2025	2 hrs	3-5 PM ET
11/19/2025	Real Estate Partnership Taxation	4 hrs	12-4 PM ET
11/20/2025	Amending Individual and Business Tax Returns	4 hrs	12-4 PM ET
11/24/2025	Small Business Tax Frauds	2 hrs	3-5 PM ET
12/1/2025	Monthly Federal Tax Update	2 hrs	3-5 PM ET
12/3/2025	S Corporation Taxation: Review, Update, and Refresher	4 hrs	12-4 PM ET
12/5/2025	Year End Best Practices	1 hr	3-4 PM ET
12/8/2025	Maximizing Business Deductions: Travel & Entertainment Payments	4 hrs	12-4 PM ET
12/10/2025	Reporting of Various Tax Credits	4 hrs	12-4 PM ET
12/11/2025	Monthly Taxation Update	4 hrs	12-4 PM ET
12/12/2025	Year End Legislative Changes	1 hr	3-4 PM ET
12/15/2025	Tax Refund Identity Theft 2025	2 hrs	3-5 PM ET
12/16/2025	Cybersecurity for Tax Professionals 2025	2 hrs	12-2 PM ET
12/17/2025	Choice of Entity	4 hrs	12-4 PM ET
12/18/2025	Federal Tax Update for the Seasoned Tax Professional	4 hrs	12-4 PM ET
12/19/2025	Cryptocurrency & Taxes	2 hrs	12-2 PM ET

The following On-Demand Live Webcasts are included....

Accounting

Course Name	CPE Credit
Bankruptcy Basics	2 hrs
Basics of Risk Management	2 hrs
Accounting for Leases	2 hrs
Best Practices in Cash Flow Management	2 hrs
Cash Versus Accrual Accounting	2 hrs
Church Accounting and Administration	2 hrs
Common Frauds in Small Businesses	2 hrs
Crypto Frauds	2 hrs
Designing Internal Controls to Prevent & Detect Fraud	2 hrs
Detecting & Preventing Cash Frauds	2 hrs
Cybersecurity for Employees Working from Home	2 hrs
Employee Fraud: The Misappropriation of Assets	2 hrs
Employee Versus Independent Contractor	2 hrs
Entry-Level Accountant Skills Training—Part 1	2 hrs
Entry-Level Accountant Skills Training—Part 2	2 hrs
Entry-Level Accountant Skills Training—Part 3	2 hrs
Entry-Level Accountant Skills Training—Part 4	2 hrs
Entry-Level Accountant Skills Training—Part 5	2 hrs
Entry-Level Accountant Skills Training—Part 6	2 hrs
Expense Reimbursement Fraud	2 hrs
Financial Reporting Framework for Small and Medium-sized Entities—Part 1, Overview	2 hrs
Financial Reporting Framework for Small and Medium-sized Entities—Part 2, Statement of Financial Position	2 hrs
Financial Reporting Framework for Small and Medium-sized Entities—Part 3, Statements of Activities and Cash Flows	2 hrs
Financial Reporting Framework for Small and Medium-Sized Entities—Part 4, Complex Accounting Issues	2 hrs
Financial Statement Fraud in Small Businesses	2 hrs
Forensic Accounting: Basics of Fraud Investigations	2 hrs
Forensic Accounting: Conducting Background Investigations	2 hrs
Forensic Accounting: Conducting Fraud Investigation Interviews	2 hrs
Identifying Accounts Payable Frauds	2 hrs
Identifying Accounts Receivable Frauds	2 hrs
Identifying Credit Card Frauds	2 hrs
Implementing Value Pricing in Your Organization	2 hrs
Internal Audit Trends	2 hrs
Introduction to Business Valuations	4 hrs
Introduction to Forensic Accounting	2 hrs
Monthly Accounting and Auditing Update	2 hrs
New Overtime Rules & Worker Categorization	2 hrs
Non-Profit Organizations Accounting and Reporting—Part 1, Statement of Financial Position	2 hrs
Non-Profit Organizations Accounting and Reporting—Part 2, Revenue Accounting	2 hrs
Non-Profit Organizations Accounting and Reporting—Part 3, Expense Accounting	2 hrs
Preparing and Reporting on Personal Financial Statements	2 hrs
Preparing the Statement of Cash Flows	2 hrs
Revenue Recognition Update and Refresher	4 hrs
Roadmap to Investing Success	2 hrs
Write-Up Services and Financial Reporting for Small Businesses	4 hrs

Auditing

Course Name	CPE Credit
A Potpourri of Time Savings on Audits - Part 1	2 hrs
A Potpourri of Time Savings on Audits - Part 2	2 hrs
10 Ways to Improve the Audit Process (including remote applications)	2 hrs

Auditing

Course Name	CPE Credit
Application of Auditing Standards to Small Audits (Including Illustrative Practice Aids and Working Papers)	2 hrs
Auditing Crypto	2 hrs
Auditing Fixed Assets	2 hrs
Audits of Smaller Non-Profit Organizations	2 hrs
Audit Staff Training for New Senior Accountants—Part 8, Common Remote Auditing Procedures for Engagement Efficiency	2 hrs
Audit Staff Training for New Senior Accountants—Part 1, Building Knowledge Foundations	2 hrs
Audit Staff Training for New Senior Accountants—Part 2, Audit Planning for In-Person and Remote Engagements	2 hrs
Audit Staff Training for New Senior Accountants—Part 3, Assessing Risk: In-person and Remotely	2 hrs
Audit Staff Training for New Senior Accountants—Part 3, Assessing Risk: In-person and Remotely	2 hrs
Audit Staff Training for New Senior Accountants—Part 4, Evaluating Internal Control and Designing Audit Strategies	2 hrs
Audit Staff Training for New Senior Accountants—Part 5, Modifying Audit Tests of Balances Programs: The Keys to Quality and Efficiency	2 hrs
Audit Staff Training for New Senior Accountants—Part 6, Incorporating Assessed Levels of Risk into Materiality and Sampling Decision-Making	2 hrs
Audit Staff Training for New Senior Accountants—Part 7, Reviewing and Completing Engagements, in-person and remotely	2 hrs
Auditing Revenue Recognition	2 hrs
Audits of Special Purpose Frameworks (featuring AICPA's FRF for SMEs)	2 hrs
Becoming Better Tax and Audit Engagement Leaders—Part 1, Roles and Responsibilities	2 hrs
Becoming Better Tax and Audit Engagement Leaders—Part 2, A Foundation of Skills	2 hrs
Becoming Better Tax and Audit Engagement Leaders—Part 3, CPA Firm Management Principles	2 hrs
Becoming Better Tax and Audit Engagement Leaders—Part 4, Leadership Involvement on Engagements	2 hrs
Compilation and Preparation Engagements Details-Part 3	2 hrs
Compilation Engagements	2 hrs
Conducting a Fraud Risk Assessment	2 hrs
Cryptocurrency Risk Financial Statement Disclosure Requirements	2 hrs
Current Issues for Compilation, Review and Preparation Engagements - Part 1	2 hrs
Current Issues for Compilation, Review and Preparation Engagements - Part 2	2 hrs
Designing Internal Controls for Smaller Entities	2 hrs
FTX and Other Crypto Frauds	2 hrs
Introduction to Auditing	2 hrs
New Audit Risk Assessment Standard SAS 145	2 hrs
New Audit Risk Assessment Standard SAS 145	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 1, Planning Audit Strategies	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 10, Auditing Notes Payable, Long-Term Debt, Commitments and Contingencies	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 2, Auditing Cash	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 3, Auditing Accounts Receivable	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 4, Auditing Inventories	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 5, Auditing Investments	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 6, Auditing Fixed Assets	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 7, Auditing Goodwill and Intangibles	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 8, Auditing Accounts Payable and Accrued Expenses	2 hrs
Performing Audit Tests of Balances (In-Person and Remotely)—Part 9, Auditing Income Taxes	2 hrs
Performing Group Audits, including remote applications	2 hrs
Performing Small Audits Part 1	2 hrs
Performing Small Audits Part 2	2 hrs
Practical Issues for Compilation, Review and Preparation Engagement	2 hrs

The following On-Demand Live Webcasts are included....

Auditing

Course Name	CPE Credit
Remote Auditing Issues for Smaller Audits part 1	2 hrs
Review Engagement Details-Part 4	2 hrs
Risks and Internal Controls for Employees Working From Home	2 hrs
Small Audit Survival: Competing with large CPA Firms	2 hrs
Small Audit Survival: How to Compete with Big CPA firms on Small Audits	2 hrs
SSARS 25 - Updated Rules for Reviews & Compilations	2 hrs
Using AI in an Audit	2 hrs
Using Technology to Enhance Audits	2 hrs

Behavioral Ethics

Course Name	CPE Credit
Bribery and Corruption Awareness for Accountants	2 hrs
Human Capital Reporting and Diversity, Equity and Inclusion for Accountants	2 hrs
IRS Criminal Investigations: Key Lessons for Accountants	2 hrs
Money Laundering Awareness for Accountants	2 hrs

Business Law

Course Name	CPE Credit
Challenging Payrolls and How to Handle	1hr
Employment Law Issues Accountants Need to Know	2 hrs
Federal and State Unemployment Last Minute Reporting Reminders	1hr
FLSA Update	1hr
Immigration in the US and the Form I-9	1hr
Overtime Rules and Changes	1hr
Payroll Requirements for a Remote Workforce	1hr
Review of FLSA for the Payroll Professional	1hr
State Sick Pay Requirements	1hr

Business Management

Course Name	CPE Credit
Intangible Economy for Accountants	2 hrs
Payroll Business Continuity Planning Best Practices	1hr
Payroll Documentation and How to Build a Good SOP	1hr
Tax Practice Management Including Time and Billing	4 hrs

Computer Software & Applications

Course Name	CPE Credit
Advanced Googling for Accountants Part 1	2 hrs
Advanced Googling for Accountants Part 2	2 hrs
Advanced Googling for Accountants Part 3	2 hrs
Cognitive Biases for Accountants	2 hrs
Data Visualization and Mapping Tools for Accountants	2 hrs
Google Analytics for Accountants	2 hrs
Google Calendar for Accountants	2 hrs
Google Docs for Accountants	2 hrs
Google My Business for Accountants	2 hrs
Google Sheets for Accountants	2 hrs
Google Slides for Accountants	2 hrs
Google Workspace for Accountants	2 hrs
Guide to Cyber Security Planning	2 hrs
How Technology is Impacting the Accounting Profession	2 hrs
IRS Behavioral Insights for Accountants	2 hrs
IRS Internal Revenue Manual for Accountants	2 hrs

Course Name	CPE Credit
Leveraging Social Technologies for Accountants	2 hrs
LinkedIn for Accountants	2 hrs
Managing Budgets in Quickbooks Online	2 hrs
Maximize Excel: Accounting Charts	2 hrs
Maximize Excel: Advanced Pivot Tables	2 hrs
Maximize Excel: Airtight Spreadsheets	2 hrs
Maximize Excel: Analyzing Payroll Data	2 hrs
Maximize Excel: Basic Skills for Accountants	2 hrs
Maximize Excel: Budget Spreadsheets	2 hrs
Maximize Excel: Breaking Down Excel Formulas	2 hrs
Maximize Excel: Conditionally Formatting Data	2 hrs
Maximize Excel: Custom Views	2 hrs
Maximize Excel: Dashboards	2 hrs
Maximize Excel: Dates and Times	2 hrs
Maximize Excel: Debt and Loan Management	2 hrs
Maximize Excel: Disaster-Proofing Spreadsheets	2 hrs
Maximize Excel: Dynamic Arrays	2 hrs
Maximize Excel: Error Prompts	2 hrs
Maximize Excel: Filtering Data	2 hrs
Maximize Excel: Form Controls	2 hrs
Maximize Excel: Internal Controls	2 hrs
Maximize Excel: Intermediate Pivot Tables	2 hrs
Maximize Excel: Introduction to Python	2 hrs
Maximize Excel: Intro to Macros Part 1	2 hrs
Maximize Excel: Intro to Macros Part 2	2 hrs
Maximize Excel: Intro to Power Query Part 1	2 hrs
Maximize Excel: Intro to Power Query Part 2	2 hrs
Maximize Excel: Linked Workbooks	2 hrs
Maximize Excel: Mastering Large Spreadsheets	2 hrs
Maximize Excel: Minimize Data Entry	2 hrs
Maximize Excel: Nuances Revealed	2 hrs
Maximize Excel: Pivot Table Basics	2 hrs
Maximize Excel: Sleeper Features	2 hrs
Maximize Excel: Spreadsheet Accessibility Features	2 hrs
Maximize Excel: Spreadsheet AI	2 hrs
Maximize Excel: Spreadsheet Basics Part 1	2 hrs
Maximize Excel: Spreadsheet Forensics	2 hrs
Maximize Excel: Spreadsheet Skyscrapers vs. Spreadsheet Sprawl	2 hrs
Maximize Excel: Summing Data Six Ways	2 hrs
Maximize Excel: Table Feature	2 hrs
Maximize Excel: Tips and Tricks I	2 hrs
Maximize Excel: Using Advanced Lookup Functions	2 hrs
Maximize Excel: What's New in Microsoft 365	2 hrs
Maximize Excel: What-If Analysis	2 hrs
Mobile Aps for Accountants	2 hrs
Research Automation Tools for Accountants	2 hrs
Remote Working for Accountants	2 hrs
Smart Contracts for Accountants	2 hrs
Twitter for Accountants	2 hrs
United States Department of Justice Tax Division for Accountants	2 hrs
United States Federal Government Internet Resources for Accountants	2 hrs
Zombie Excel	2 hrs

The following On-Demand Live Webcasts are included....

Ethics

Course Name	CPE Credit
Circular 230 Ethics	2 hrs
IRS Strategic Plan 2023-2026 for Accountants	2 hrs
Tax Professionals' Ethical Duties and Responsibilities	4 hrs

Finance

Course Name	CPE Credit
Advanced Spreadsheet Techniques in LibreOffice Calc	2 hrs

Governmental (Accounting)

Course Name	CPE Credit
Introduction to Yellow Book Audits	2 hrs
Monthly Government Accounting and Auditing Update	2 hrs
Risk Management for Government Entities	2 hrs

Governmental (Auditing)

Course Name	CPE Credit
Using AI in a Government Audit	2 hrs
Using Data Analytics in a Yellow Book Audit	2 hrs

Information Technology

Course Name	CPE Credit
Advanced Gmail for Accountants	2 hrs
Advanced Spreadsheet Techniques in Microsoft Excel	2 hrs
AI Chatbots for Accountants	2 hrs
Blockchain for Accountants	2 hrs
ChatGPT and Advanced Financial Analysis for Accountants	2 hrs
ChatGPT and Advanced Policy Manual Development for Accountants	2 hrs
ChatGPT and Complex Financial and HR Conversations for Accountants	2 hrs
ChatGPT and Generative AI: How to Chat with Voice, Video, and Imagery in a Accounting Context	2 hrs
ChatGPT and Innovative Business Advisory Services for Accountants	2 hrs
ChatGPT and IRS Taxation Law Research	2 hrs
ChatGPT and the ELI5 Approach for Accountants	2 hrs
ChatGPT Can See: How Accountants can Chat with Images and Photos in a Financial Context	2 hrs
ChatGPT for Accountants	2 hrs
ChatGPT for Advanced Accounting Research	2 hrs
ChatGPT x Excel: The Ultimate Toolkit for 21st Century Accountants	2 hrs
Cybersecurity for Tax Preparers	2 hrs
ESG (Environmental, Social, and Governance) for Accountants	2 hrs
Facebook (now called Meta) for Accountants	2 hrs
Internet of Things for Accountants	2 hrs
Leaving Microsoft Windows for Linux	2 hrs
Robotic Process Automatic for Accountants	2 hrs

Management Services

Course Name	CPE Credit
Business Incentives for Accountants	2 hrs
Global Business Research for Accountants	2 hrs

Personell/Human Resources

Course Name	CPE Credit
How to Build a 5 Star Payroll Team	1 hr

Regulatory Ethics

Course Name	CPE Credit
2-Hour Regulatory Ethics Guidebook for CPAs: AICPA Code of Professional Conduct	2 hrs
A Basic CPA's Guidebook for Ethical Behavior: A CPE Ethics Course for Colorado CPAs	4 hrs
A Basic Ethics Guidebook for Arizona CPAs	4 hrs
A Basic Ethics Guidebook for Connecticut CPAs	4 hrs
A Basic Ethics Guidebook for Minnesota CPAs	4 hrs
A Basic Ethics Guidebook for New York CPAs	4 hrs
A Basic Ethics Guidebook for Oregon CPAs	4 hrs
A Basic Ethics Guidebook for Utah CPAs	4 hrs
A CPA's Guidebook for Ethical Behavior: A CPE Ethics Course for Texas CPAs	4 hrs

Specialized Knowledge

Course Name	CPE Credit
Automating Financial Statements with Power BI	2 hrs
Blockchain: Real World Applications	2 hrs
Business Valuations - Developing Economic Outlooks	2 hrs
Business Valuations - Income Approach	2 hrs
Forensic Accounting: Developing Economic Outlooks	2 hrs
Fraud Investigations for Homeowner Associations	2 hrs
Fraud Investigations for Non For Profits	2 hrs
Fraud Investigations for Property Management Companies	2 hrs
Fraud Investigations for Religious Organizations	2 hrs
Fraud Investigations for Restaraunts & Bars	2 hrs
Fraud Investigations for Retail Stores	2 hrs
Fraud Investigations for Small Businesses	2 hrs
How to Build a 5-Star Payroll Team	1 hr
Introduction to Power BI	2 hrs
Investing Basics	2 hrs
IRS and Global Tax Enforcement for Accountants	2 hrs
IRS Tax Advocate Service for Accountants	2 hrs
Maximize Excel: Advanced Dashboard Techniques	2 hrs
Maximize Excel: Advanced Quickbooks Online Analysis	2 hrs
Maximize Excel: Advanced Skills for Accountants	2 hrs
Maximize Excel: Dashboard Basics	2 hrs
Maximize Excel: Data Validation	2 hrs
Maximize Excel: Dynamic Array-Based Financial Statements	2 hrs
Maximize Excel: Keyboard Shortcuts	2 hrs
Maximize Excel: Macros versus Power Query	2 hrs
Maximize Excel: Quickbooks Online Analysis Basics	2 hrs
Power BI Dashboard Basics	2 hrs
Record Retention Requirements and Policy	1 hr
Red Flags in a Small Business Valuation	2 hrs
Using AI in a Fraud Investigation	2 hrs
Using AI in Business Valuations	2 hrs

The following On-Demand Live Webcasts are included....

Taxes

Course Name	CPE Credit
10 Payroll Mistakes to Avoid	1 hr
Amending Individual and Business Tax Returns	4 hrs
Business Succession Planning Primarily for the Closely Held Business	4 hrs
Business Tax Planning Review and Update	4 hrs
Business Taxation Accounting Methods, Accounting Principles, and Selection of Tax Year	4 hrs
Capital Assets and Preparing Schedules D and 4797	4 hrs
Capital Gains and Losses Fundamentals	4 hrs
Capitalization/Repair Regulations and Accounting Change Reporting	4 hrs
C Corporation Taxation: Review, Refresher, and Update	4 hrs
Charitable Contribution Deductions for Individuals, Businesses, Etc	4 hrs
Children, College, and Family Taxation Aspects	4 hrs
Choice of Entity	4 hrs
Compensation, Benefits, and Retirement Plans	4 hrs
Crypto Currencies & Taxes Update	2 hrs
Depreciation, Amortization, and Depletion Update and Refresher	4 hrs
Education Savings/529 Plans/Education Credits/Education Above the Line	4 hrs
Estate Planning Tools and Techniques	4 hrs
Estate/ Trust/ Gift Taxation Update (line-by-line explanations and related law)	4 hrs
Expat/Inpat Payroll Set up and Processing	1 hr
Family Tax Planning Issues Update and Refresher	4 hrs
Federal Tax Update for the Seasoned Tax Professional	4 hrs
Form 1040: A Hands on Workshop	4 hrs
Form 1120 Update and Refresher	4 hrs
Form 1041 Update and Refresher	4 hrs
Form 1065 Update and Refresher	4 hrs
Form 941	1 hr
Forms K-1: Analysis, Interpretation and Overview	4 hrs
Form W-4	1 hr
Fringe Benefits Taxation	1 hr
Income Tax Accounting	4 hrs
Individual Income Taxation Update and Refresher (line-by-line explanations and related law)	4 hrs
Individual Tax Planning Review and Update	4 hrs
Investment Income, Schedules B, D, and 4797	4 hrs
IRS Requirements for Fringe Benefit Reporting	1 hr
Like-kind Exchanges	2 hrs
M-3 Adjustments: Tax vs. Book Income and Schedules K/K-1 Overview	4 hrs
Monthly Federal Tax Update	2 hrs
Monthly Taxation Update	4 hrs
Multi State Payroll Compliance	1 hr
Opportunity Funds and Zones	4 hrs
Partnership Taxation: Review, Refresher, and Update	4 hrs
Partnership Tax Updates	2 hrs
Payroll Law Review	1 hr
Payroll Tax Update and Refresher	4 hrs
Qualified Business Income Deduction	4 hrs
Real Estate Partnership Taxation	4 hrs
Refunds, Credits, and Abatement of Tax	4 hrs
Reporting of Various Tax Credits	4 hrs
S Corporation Taxation: Review, Refresher, and Update	4 hrs
Schedule C of Form 1040	2 hrs
Small Business Tax Frauds	2 hrs
Social Security Taxation Benefits, and Disability Payments	4 hrs
Tax Considerations for Starting a Business	4 hrs
Tax Procedure	2 hrs
Tax Reporting for Clergy	4 hrs
Tax Reporting of Education Deductions/ Credits	4 hrs
Tax Reporting of Medical Expenses, Interest Deductions, Tax Deductions, and Allowed Miscellaneous Itemized Deductions	4 hrs
Tax Return Identity Theft	2 hrs
Tax Returns, Tax Payments, and IRS and Judicial Procedures	4 hrs
Taxation for the Highly Compensated Employee	1 hr

Course Name	CPE Credit
Taxation of Business Entities	2 hrs
Taxation of Marriage, Divorce, and Dependents	4 hrs
Taxation of Self-Employment Income: Schedules C, F, and SE Including Business vs Hobby	4 hrs
Taxation of the Sale/Purchase of a Business	4 hrs
Year End Legislative Changes	1 hr
2024/2025 Federal Tax Update - Day 1 - Part 1	4 hrs
2024/2025 Federal Tax Update - Day 1 - Part 1	4 hrs
2024/2025 Federal Tax Update - Day 1 - Part 1	4 hrs
2024/2025 Federal Tax Update - Day 1 - Part 1	4 hrs



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